DAG
5910 NORTH CENTRAL EXPY
SUITE 1450
DALLAS, TEXAS
75206

Digital Wealth Partners, LLC ('DAG-Wealth')
Form ADV Part 3 – Client Relationship Summary
Date: July 20, 2026

Item 1: Introduction

Digital Wealth Partners, LLC (d/b/a DAG-Wealth) is registered with the U.S. Securities and Exchange Commission (SEC) as an investment adviser. The summary below highlights the nature of investment advisory relationships with our clients. Investment advisory services and brokerage fees differ, and we believe it is important for you to understand these differences. For more general information, please visit www.investor.gov/CRS for free, simple tools to research firms and financial professionals, as well as educational materials about investment advisers, broker-dealers, and investing.

Item 2: Relationships and Services

What investment services and advice can you provide me? We sponsor several investment advisory programs that provide different services, feature different investments, have different account minimums and fees, and offer varying levels of account monitoring. We provide discretionary portfolio management to retail investors through separately managed accounts (SMAs), designed for clients who hold traditional assets, digital assets, or both. We also select third-party managers and sub-advisers for client accounts and manage affiliated private funds. Financial planning is offered only as an ancillary service to our SMA clients; we do not offer stand-alone financial planning.

- **Monitoring:** We review your account at least quarterly as part of our standard services.
- **Investment authority:** When you grant us discretionary authority, we decide which investments to buy and sell for your account, consistent with your advisory agreement and investment objectives. You may impose reasonable restrictions.
- **Limited offerings:** We may limit the types of investments we recommend, but we do not limit our advice to proprietary products.
- **Account minimum:** For digital-asset portfolio management, our per-account minimum is either $500,000 in aggregate digital asset value or 50,000 XRP, irrespective of the price of XRP.

For more information, see our Form ADV Part 2A (Brochure), specifically Items 4 and 7, at adviserinfo.sec.gov/firm/summary/328627.

Questions to ask us: Given my financial situation, should I choose an investment advisory service? Why or why not? How will you choose investments to recommend to me? What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?

Item 3: Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay? We charge a fee for some, but not all, of our investment advisory services, including asset-based advisory fees and fixed one-time and recurring fees. Some of these fees may be negotiable.

- **Asset-based advisory fee:** Billed monthly in arrears and deducted directly from your account or invoiced. Because our fee is based on the assets we manage, the more assets in your account, the more you pay us, so we have an incentive to increase those assets.
- **Onboarding and minimum fees:** A one-time $1,000 onboarding fee applies. For digital-asset accounts, a $100 minimum monthly fee applies where the monthly fee would otherwise be less than $100.
- **Performance-based fee:** Qualified clients may also pay a performance-based fee, determined annually and paid in arrears. Because we earn more when your returns are higher, we have an incentive to make riskier investments.
- **Affiliated fund subscription fee:** If you invest in an affiliated fund as an advisory client, a 1.00% annual subscription fee applies in lieu of the standard fund-level management and performance fees.
- **Financial planning fees:** For SMA clients with less than $1,000,000 under management, a negotiated fixed planning fee applies, paid in advance (never more than six months) by check, cash, credit card, debit card, or wire. Planning fees are waived for SMA clients with $1,000,000 or more under management.
- **Third-party manager fees:** The timing, frequency, and method depend on the specific third-party manager selected.

- **Other costs:** You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Additional costs include custodial fees, brokerage commissions and transaction fees, blockchain "gas" fees, and product-level fees (e.g., mutual funds, ETFs, variable annuities). Please make sure you understand what fees and costs you are paying.

Questions to ask us: Help me understand how these fees and costs might affect my investments.
If I give you *$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?*
What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have? When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means:

- When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what this means:
- Certain financial professionals may receive commissions in connection with insurance products and other activities, which gives them an incentive to recommend products that provide them or us additional compensation over products that do not.
- For asset-based (AUM) fees, we have an incentive to increase the assets in your advisory account in order to increase our fee.
- For performance-based fees, we make more money the better your investment returns are, so we have an incentive to invest in riskier investments due to the higher risk/higher reward attributes.
- For fixed fees, the more work we expect to perform for you, the higher our fee would be and thus we have an incentive for you to agree to have us complete more work for you.
- We manage affiliated private funds. Because we receive compensation for managing those funds, we have incentive to recommend those funds over other investments.
- Insurance referral fees and fund-level fees create incentives for us or our financial professionals to recommend products or services that generate additional compensation.

Questions to ask us: ***How might your conflicts of interest affect me, and how will you address them?***
How do your financial professionals make money? We and our financial professionals primarily receive cash compensation from the advisory fees you pay us for advisory services. This compensation may vary based on factors such as the amount of client assets serviced, the time and complexity required to service accounts, and the revenue our firm receives. Certain financial professionals may also receive commissions in connection with insurance products and other activities, insurance referral fees, or fund level compensation. These arrangements give them or us an incentive to recommend products, services, or affiliated private funds that provide additional compensation over alternatives that do not.

Item 4: Disciplinary History

Please also see Item 10 of our Brochure for additional details.
Do you or your financial professionals have legal or disciplinary history? No, we do not have legal or disciplinary events.
Visit *https://www.investor.gov/* for a free, simple search tool to research us and our financial professionals.
Questions to ask us: As a financial professional, do you have any disciplinary history? For what type of conduct?

Item 5: Additional Information

For additional information on our advisory services, see our Brochure available at https://adviserinfo.sec.gov/firm/summary/328627 and any individual brochure supplement your representative provides. If you have any questions, need additional information, or want another copy of this Client Relationship Summary, then please contact us at 307-214-0780.
Questions to ask us: Who is my primary contact person? Is he or she a representative of an investment adviser or a broker-dealer? Who can I talk to if I have concerns about how this person is treating me?